WAVES MADAGASCAR: PROGRESS UPDATE

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The policy challenges NCA will address

Madagascar comes out of a protracted crisis and faces challenging policy choices especially with regards to its natural resources: mining, forests and water.

New Government has already indicated commitment to make NCA a priority, so WAVES will be crucial in informing the poverty reduction strategy.

As a first step, a macroeconomic policy note has been developed by the Ministry of Economy, with the support of the WAVES team. Further policy notes will be prepared as the accounts are developed.
Accounts and Policy Linkages

**Water Accounting**
- Biophysical & monetary values of water
  - Integrated water resource management

**Tourism Accounting**
- Contribution of nature-based tourism to the economy
  - Policy on the promotion of nature-based tourism

**Timber Accounting**
- Biophysical and monetary value of exploitable
  - Policy on sustainable timber exploitation

**PA Accounting**
- Combined values of PA from tourism, water and carbon
  - Sustainable financing policy for PA network

**Mining Sector Accounting**
- Value of proven large-scale mineral resources
  - Policy on rent capture, distribution and investment

**Coastal Accounting**
- Biophysical and monetary values of coastal ecosystems
  - Integrated coastal resource management plan?

**Macro-economic Indicators**
- ANS, ANNI, natural capital wealth
  - Monitoring of macro-economic performance
  - Policy on sector investments and budget allocation

**Legend:**
- Sector activity
- Data generated
- Policy linkage
Steady progress over the last year

• Water
  ✓ Stock accounts being developed
  ✓ Data gap analysis for flow account being carried out

• Mining
  ✓ Confidentiality agreement with Chamber of Mines developed and signed
  ✓ Data from the four major industrial mining companies collected

• Forests
  ✓ Data gap analysis and data collection for timber account being conducted

• Tourism and protected areas
  ✓ Tourism and WTP surveys being carried out

• Capacity building and communication
  ✓ Training on the structure accounts and monetary valuation carried out
  ✓ Communications strategy developed
What have we learnt?

• Consistent capacity building for national statistic institution and other stakeholders is strategic.

• Tailored communications to keep momentum is crucial.

• Adaptable timelines and annual reviews of workplan activities are necessary:
  – account compilation takes time;
  – data are often incomplete, fragmented and dispersed between several data producers.

• Two simultaneous processes of accounts construction have proved useful:
  – fast track for which data is readily available;
  – further methodological and conceptual work for the sectors less organized and for which data is limited.
Thanks for your attention!